

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
(NORTHERN)/(SOUTHERN) DIVISION

In re:

Chapter

,

Case No.

Debtor(s).

Hon.

\_\_\_\_\_ /

,

Adversary Proceeding No.

Plaintiff(s),

v.

,

Defendant(s).

\_\_\_\_\_ /

**REPORT OF PARTIES' RULE 26(f) CONFERENCE**

Pursuant to Fed. R. Bankr. P. 7026 and Fed. R. Civ. P. 26(f), a conference was held on \_\_\_\_\_, 20\_\_\_\_, at (place) (or indicate if by telephone or other means) and was participated in by:

(name) for plaintiff(s)

(name) for defendant(s) (party name)

This is submitted as the required report of that conference.

(1) Initial Disclosures required by Fed. R. Civ. P. 26(a)(1).

[ ] The parties will provide such by \_\_\_\_\_, 20\_\_\_\_; or

[ ] The parties agree to provide the following at the times indicated:

(2) Discovery Plan. The parties jointly propose to the Court the following discovery plan: (Use separate paragraphs or subparagraphs as necessary if parties disagree.)

(a) Discovery will be needed on the following subjects: (brief description of subjects on which discovery will be needed).

- (b) All discovery commenced in time to be completed by \_\_\_\_\_, 20\_\_\_\_. [Discovery on (issue for early discovery) to be completed by \_\_\_\_\_, 20\_\_\_\_.
- (c) Maximum of \_\_\_\_\_ interrogatories by each party to any other party. [Responses due \_\_\_\_\_ days after service.]
- (d) Maximum of \_\_\_\_\_ requests for admission by each party to any other party. [Responses due \_\_\_\_\_ days after service.]
- (e) Maximum of \_\_\_\_\_ depositions by plaintiff(s) and \_\_\_\_\_ by defendant(s).
- (f) Each deposition [other than of \_\_\_\_\_] limited to maximum of \_\_\_\_\_ hours unless extended by agreement of parties.
- (g) Reports from retained experts under Rule 26(a)(2) due:  
from plaintiff(s) by \_\_\_\_\_, 20\_\_\_\_  
from defendant(s) by \_\_\_\_\_, 20\_\_\_\_.
- (h) Supplementation under Rule 26(e) due (time(s) or interval(s)).

(3) Other Agreed Upon Items. [Use separate paragraphs or subparagraphs as necessary if parties disagree.]

- (a) Plaintiff(s) should be allowed until \_\_\_\_\_, 20\_\_\_\_ to join additional parties and until \_\_\_\_\_, 20\_\_\_\_ to amend the pleadings.
- (b) Defendant(s) should be allowed until \_\_\_\_\_, 20\_\_\_\_ to join additional parties and until \_\_\_\_\_, 20\_\_\_\_ to amend the pleadings.
- (c) All potentially dispositive motions should be filed by \_\_\_\_\_, 20\_\_\_\_.
- (d) The proceeding should be ready for trial by \_\_\_\_\_, 20\_\_\_\_. The trial is expected to take approximately \_\_\_\_\_ trial days.
- (e) Jury Trial Matters.
  - (i) ☐ a jury trial was not timely demanded and is waived; or  
☐ a jury trial was timely demanded, but is waived; or  
☐ a jury trial was timely demanded but not waived.
  - (ii) ☐ the parties consent to the Bankruptcy Court conducting the jury trial; or

☐ the parties do not at this time consent to the Bankruptcy Court conducting the jury trial.

(f) The parties agree that:

☐ This is a core proceeding; or

☐ This is a non-core proceeding otherwise related to the bankruptcy case.

(g) ☐ The parties consent to the Bankruptcy Court entering a final order or judgment in this proceeding; or

☐ The parties do not consent to the Bankruptcy Court entering a final order or judgment in this proceeding.

(4) Other matters.

(5) Matters not agreed upon or insufficiently addressed by the foregoing.

\_\_\_\_\_  
Attorney for \_\_\_\_\_

\_\_\_\_\_  
Attorney for \_\_\_\_\_

\_\_\_\_\_  
Attorney for \_\_\_\_\_

[Signatures of all participants required]

Dated:

MODEL FORM  
rev. 4/20/2012